



Governing Authority Regular Meeting
Location: 301 Collingwood Blvd., Toledo, OH 43604
December 5, 2022 | 5:30PM

Agenda

1. Call to Order/Roll Call

- Rachel Trumbull, President
- Regina Kynard, Vice President
- Sheree Madison-Emery, Secretary
- Shelby Cully
- LaToya Williams
- Trisha Long

2. Approval of Agenda

3. Approval of Minutes

- Regular Meeting – October 17, 2022

4. General Action Items

- Resolution and Annual Review Health and Safety Policies
- Resolution and Sponsor Contract Modification
- Resolution and Fixed Asset Policy/Title I and Federal Grants Assets Policy
- Resolution and Career Advising Policy
- Resolution and Monthly Residency Verifications – October and November 2022

5. Financial Reports and Action Items

- Financial Report – September and October 2022

6. Reports

- School Report
- Management Company Report
- Committee Reports – Subcommittee/Ambassador/Other
- Sponsor Report

7. Other Business

- Report on Incidences of Bullying and Preventative Practices
- Sunshine Training Status Update

8. Public Participation

- *Public Participation is Limited to 20 minutes. Any individual wishing to address the Governing Authority must register with the Secretary prior to the meeting. Upon recognition by the presiding officer, comments are limited to two minutes.*

9. Adjournment



Regular Meeting Minutes | October 17, 2022 | 5:30PM
Location: 301 Collingwood Blvd., Toledo, OH 43460-8600
Approved on (Date)

Governing Authority Members Present/Absent:

• Rachel Trumbull, President	Present
• Regina Kynard, Vice President	Absent
• Sheree Madison-Emery, Secretary	Present
• Shelby Cully	Present
• LaToya Williams	Present
• Trisha Long	Absent

Administrative Support Personnel Present:

- Nicole Upham, Assistant Director
- Chris Wheeler, Executive Director of School Operations
- Scott Pittman, Treasurer
- Jacci Gilliland, Director of School/Sponsor Relations and Compliance

Sponsor Representative Present:

- Brittany Beck, ESC of Lake Erie West

Minutes

1. Call to Order/Roll Call

- Ms. Trumbull called the meeting to order at 5:33 PM and called the roll.

2. Approval of Agenda

- Ms. Madison-Emery moved that the Agenda be approved. The motion was seconded and carried unanimously.

3. Approval of Minutes

- Ms. Madison-Emery moved that the Minutes of the Regular Meeting held on August 15, 2022 be approved. The motion was seconded and carried unanimously.

4. General Action Items

- Ms. Cully moved that the Resolution and Annual Report be approved. The motion was seconded and carried unanimously.
- Ms. Madison-Emery moved that the Resolution and Reading Improvement Plan be approved. The motion was seconded and carried unanimously.
- Ms. Madison-Emery moved that the Resolution and Monthly Residency Verifications for August and September 2022 be approved. The motion was seconded and carried unanimously.



5. Treasurer's Report/Financials and Fiscal Action Items

- Mr. Pittman presented the Treasurer's Report and Financials.
- Ms. Cully moved that the Financial Reports for July and August 2022 be approved. The motion was seconded and carried unanimously.
- Ms. Cully moved that the Resolution and October Submission of the Five-Year Forecast be approved. The motion was seconded and carried unanimously.

6. Reports

- Ms. Upham presented the School Report. There are currently 118 students enrolled. Third grade testing begins this week. Ms. Upham discussed career classes for the high school students. She also reviewed recent and upcoming events including a literacy carnival, trunk-or-treat and Operation Gratitude in which the students write letters to veterans and people serving in the military.
- Mr. Michael presented the Management Company Report. He referred the Governing Authority to the written report. He highlighted Summit Academy Management's Strategic Plan and discussed the four goals in the plan. Mr. Michal also provided a facility update.
- Ms. Beck presented the Sponsor Report. She reminded the Governing Authority of the upcoming Sunshine Law training. Ms. Beck reviewed the School's annual performance report and a recent site visit. The sponsor's monthly financial review showed no red flags.

7. Other Business

- Ms. Trumbull opened a discussion of the required Open Meeting and Public Records training.

8. Public Participation

- None

9. Adjournment

- Ms. Trumbull adjourned the meeting at 5:57 PM.

Signed:

Governing Authority President/Secretary/Presiding Member



Educational Service Center of Lake Erie West Community Schools Center

ESC of Lake Erie West Community Schools Center Sponsor Update

School Name: Summit Academy Toledo

Month: October

Presented by:	Brittany Beck Regional Technical Assistance Educator	In Person
Governing Authority Highlights / Important updates from ESCLEW	<p>The 2022 Fall Governing Authority Training Sunshine Laws and Open Meetings with Adam Shira is virtually scheduled for October 22nd, 2022 from 9:00 – 11:30 am. This training will meet the HB2 requirement in which ALL board members are required to complete Sunshine Laws and Open Meetings training.</p> <p>The school's Local Report Card data has been released by the ODE. You will notice many changes including a change from letter grades to stars (3 stars = proficiency). Within the next two weeks our office will be releasing the Annual Evaluations of each of the sponsored schools. This evaluation is used to determine the progress of our schools and if the contract performance goals have been met or not met. Due to changes in the LRC, many areas will be marked as NA.</p> <p>This year's contract 11.6 goal template has been released and the school will be required to complete new goals for this year, including a new board goal. Summit Academy Toledo attended a professional learning session offered by the ESCLEW to support the understanding and creation of these goals on Friday, October 7th. The due date for goal submission will be Friday, November 4th.</p>	
Recent Site Visit Highlights	The October site visit was on Tuesday, October 4 th . Some items we discussed included fall assessment scores and interventions, KRA assessments, and teacher/administration evaluation process. The RTAE also conducted 2 classroom observations.	
Financial Update	The monthly financial review has occurred between the school treasurer and the ESCLEW Financial Consultant and there are no red flags at this time.	

2022 – 2023 Governing Authority Goal (Attachment 11.6)

Goal				
Evidence				
Progress	No Progress <input type="checkbox"/>	Making Progress <input type="checkbox"/>	Met Goal <input type="checkbox"/>	N/A <input checked="" type="checkbox"/>

Other Items Discussed:	



Educational Service Center of Lake Erie West Community Schools Center

Any questions asked by the Governing Authority for the Sponsor?	
Follow up provided:	



Governing Authority Resolution December 5, 2022

Resolved, the Governing Authority has conducted its annual review of the following Health and Safety Policies:

- Use of Medications
- Care of Students with Diabetes
- Health Examinations and Immunizations
- Peanut or Other Food Allergies
- Dangerous Weapons
- Visitors, Volunteers, and Guests
- OSHA/Bloodborne Pathogens Exposure Control Plan
- School Emergency Management Plan
- Prior Notification of Pesticide Application
- Wellness
- Food Sale Standards
- Head Lice
- Safety Drills
- Health Services
- Emergency Medical Procedures
- Emergency Medical Authorization
- Infectious Disease
- AIDS
- Bed Bug Infestations
- Facility Security
- Student Suicide
- Accidents to Students
- OSHA/PERRP Compliance/Risk Reduction Program
- Hazard Communication Plan
- Toxic Hazards and Asbestos Hazards
- Prevention of Lead Poisoning
- Food Services
- Free and Reduced-Price Meals
- Hand Washing
- Control of Communicable Diseases
- Possession and Use of Inhalers
- Possession and Use of Epinephrine Auto-Injectors
- AED/CPR Training
- Emergency Preparedness and Evacuation
- Use of Tobacco and Other Stimulants
- Access of Transgendered Individuals to Activities/Programs
- Reporting Child Abuse and Neglect
- Face Coverings (Masks)
- Remote Learning Plan
- Drug Prevention
- Materials Regarding Sexual Activity
- Harassment, Intimidation and Bullying

Signed:

Governing Authority President/Secretary/Presiding Member



Governing Authority Resolution December 5, 2022

Whereas, the School's sponsor has asked the Governing Authority to approve the attached contract modification; and,

Whereas, Amy Goodson, Esq., has reviewed the modification on behalf of the Governing Authority; Therefore, Be it

Resolved, the Governing Authority approves the attached sponsor contract modification.

Signed:

Governing Authority President/Secretary/Presiding Member

MODIFICATION NO. 5
TO OHIO COMMUNITY SCHOOL CONTRACT
BY and BETWEEN
Educational Service Center of Lake Erie West (“Sponsor” or “ESCLEW”)
AND
Summit Academy - Toledo (“Governing Authority” or “School”)

WHEREAS, the ESCLEW and the Governing Authority entered into an amended and restated Community School Contract (“Contract”) effective on July 1, 2019; and

WHEREAS, the ESCLEW and the Governing Authority agree to the following modifications;

NOW THEREFORE, the parties modify the Contract as follows:

- 1. Article IV, Section 4.1.** In the first sentence of the section add “3313.6026,” “3319.318,” “3319.393,” and “5502.703” in the appropriate numerical order. The rest of Section 4.1 remains as originally written in the Contract.
- 2. Article IX, Section 9.7.**
 - a. In the first sentence of the section remove “two and a half percent (2.5%)” and insert “two point seventy-five percent (2.75%)” in its place.
 - b. In the first sentence of the second paragraph of the section remove “two and a half percent (2.5%)” and insert “two point seventy-five percent (2.75%)” in its place.
 - c. The rest of Section 9.7 remains as originally written in the Contract.
- 3. Article XI, Section 11.5.**
 - a. In the first sentence of the section remove “four (4)” and insert “five (5)” in its place.
 - b. In the first sentence of the section remove “June 30, 2023” and insert “June 30, 2024” in its place.
 - c. The rest of Section 11.5 remains as originally written in the Contract.
- 4. Attachment 6.3** shall be replaced in its entirety with the attached.
- 5. Attachment 11.6** shall be replaced in its entirety with the attached.

[Signature on Following Page]

ALL OTHER SECTIONS, SUBSECTIONS, TERMS, OR PROVISIONS OF THE CONTRACT SHALL REMAIN IN FULL FORCE AND IN EFFECT UNLESS OTHERWISE SPECIFICALLY MODIFIED HEREIN.

**Educational Service Center of
Lake Erie West**

**Governing Authority of
Summit Academy - Toledo**

By: _____
(Signature)

By: _____
(Signature)

Its: Superintendent

Its: President

with full authority to execute this Contract
for and on behalf of **Sponsor**
and with full authority to bind **Sponsor**.

with full authority to executive this Contract
for and on behalf of **Governing Authority**
and with full authority to bind **Governing
Authority**.

Date: _____

Date: _____



Governing Authority Resolution December 5, 2022

Resolved, the Governing Authority hereby approves the attached Fixed Assets/Title I and Federal Grants Assets Policy and makes it effective retroactively to July 1, 2022.

Signed:

Governing Authority President/Secretary/Presiding Member

Policy

Fixed Assets/Title I and Federal Grant Assets

I: Purpose

The School's Fixed Asset/Title I and Federal Grant Assets policy establishes a fixed asset accounting system that, if followed, will ensure that the School properly handles and disposes of assets, including those assets obtained with Title I grant monies and other federal grant awards, and contains sufficient data to permit:

- A. The preparation of fiscal year-end financial statements in accordance with Generally Accepted Accounting Principles (GAAP);
- B. Adequate insurance coverage; and
- C. Control, accountability and security.

II. Classifications of Fixed Assets.

Fixed assets shall be classified as either: equipment, supplies, furniture, leased fixed assets, or real property.

III. Criteria for Fixed Asset Capitalization and Valuation

An item is a Fixed Asset if it has a useful life of two (2) years or more and the cost of the asset is greater than \$5,000.00 or is a leased asset with a purchase price of greater than \$5,000.00.

Fixed Assets are to be valued at historical cost or, if that amount is not practicably determined, at estimated historical cost. Improvements should be capitalized and recognized as expense (i.e., depreciation or amortization) over the estimated useful life of the improvement. The cost of repairs and maintenance must be reported as an expense of the period in which incurred. The Treasurer shall determine the estimated historical cost. Donated Fixed Assets shall be valued at the donor's estimated fair market value at the time of gifting.

Depreciation in value of a Fixed Asset will be calculated using straight-line depreciation. The estimated life of a fixed asset shall follow Association of School Business Officials (ASBO) guidelines.

IV. Management of Fixed Assets

The School shall conduct a physical inventory of its fixed assets at least every two years. The results of the physical inventories must be reconciled with the property records.



The School shall develop a control system to safeguard against loss, damage, or theft of fixed assets. The School shall investigate any loss, damage, or theft of any fixed asset. To the greatest extent possible, the School shall also maintain effective internal controls and safeguard all computing devices and assure that such devices are used solely for authorized purposes.

In order to prevent loss or theft of School property, all fixed assets (other than real property) will have a School fixed asset sticker indicating the School's ownership.

The School shall maintain its fixed assets in order to keep them in good condition and working order.

A. The following information shall be maintained for all fixed assets:

1. Description of the asset
2. Title Information
3. Serial number if applicable
4. Classification
5. Location, Use, and Condition
6. Purchase Price and Percentage of Federal Participation
7. Vendor
8. Date Purchased
9. Percent of Federal Funds used for Purchase or Lease, if applicable
10. Accumulated Depreciation
11. Date and Method of Disposal and Sale
12. Price Records Generated by Physical Inventories

V. Acquisition of Fixed Assets

A. Real Property Acquired with Title I or Other Federal Grants.

Real property acquired with federal Title I or other federal grant monies received by the School shall be titled in the name of the School.

Except as otherwise provided by federal law or by the federal awarding agency, real property acquired with federal Title I or other federal grant monies shall be used for the purposes authorized by the grant(s). The School shall not dispose of or encumber its title or other interest in any real property acquired with federal Title I or other federal grant monies so long as the real property is needed for the originally authorized purpose.

B. Equipment Acquired with Title I or Other Federal Grants.

Equipment acquired with federal Title I or other federal grant monies received by the School shall be titled in the name of the School.



For as long as needed, the School shall use equipment acquired with federal Title I or other federal grant monies in the program or project for which it was acquired, whether or not the project or program continues to be supported by federal funds. The equipment may be used in other activities currently or previously supported by a federal agency when it is no longer needed for the program or project for which it was acquired. The School shall give priority to activities under a federal award from the same agency then to activities under a federal award from other federal agencies.

The School can use equipment acquired with Title I or other federal grant monies on other projects or programs that are currently or were previously supported by the federal government provided that such use will not interfere with the program or project for which the equipment was acquired. First preference should be given to other programs or projects supported by the agency that awarded the grant monies.

The School shall not use the equipment acquired with federal Title I or other federal grant monies to provide services for a fee that is less than private companies charge for equivalent services.

The School shall obtain the approval of the awarding agency if required by the federal award before it (1) uses equipment acquired with federal Title I or other federal grant monies as a trade-in to acquire equipment to replace the old equipment, or (2) sells the old equipment and uses the sale proceeds to offset the cost of the replacement equipment.

C. Supplies Acquired with Title I or Other Federal Grants.

Supplies acquired with federal Title I or other federal grant monies received by the School shall be titled in the name of the School.

The School shall not use the supplies acquired with federal Title I or other federal grant monies to provide services for a fee that is less than private companies charge for equivalent services.

D. Equipment Furnished by Federal Agency.

The School shall ensure that the equipment remains titled in the name of the Federal Government. The School shall follow the rules and procedures of the federal agency for managing the property.

VI. Disposal of Fixed Assets

The School shall establish and follow procedures to ensure that it receives the overall best possible return, if it sells any fixed asset. An independent valuation or market comparison may be used, among any other reasonable method of valuation.



A. Fixed Assets Not Acquired with Title I or Federal Grant Funds.

Fixed assets that were not acquired in whole or part with federal grant monies will be disposed in a manner approved by the Governing Authority of the School. Upon recommendation of the Principal or Treasurer, such Board resolution shall designate the materials, equipment, supplies or other assets as obsolete, excess or unusable, and shall identify the assets, and may sell, donate or lawfully dispose of them. Any proceeds shall be put in the general fund.

B. Real Property Acquired with Title I or Federal Grant Funds.

When real property acquired with federal grant monies is no longer used for the originally authorized purpose(s), the School shall dispose of such property pursuant to instructions provided by the awarding agency.

C. Equipment and Supplies Acquired with Title I or Federal Grant Funds.

The School may retain, sell, or otherwise dispose of equipment acquired with federal funds. However, the School shall contact the awarding agency for disposition instructions before it sells any equipment with a per unit value of greater than \$5,000 because the awarding agency may have a right to a portion of the proceeds of the sale. State law may dictate the procedures that must be followed or otherwise place restrictions on the ability of the School to sell the property.

D. Disposal of Equipment Provided by a Federal Agency.

The School shall only dispose of federal equipment pursuant to instructions provided by the federal agency that provided the equipment, or should the assets or equipment be under a value or value per unit as applicable under the rules of the federal agency, then the School may dispose of the equipment or asset as if it was not acquired with federal grant funds.

References:
2 C.F.R. 200



Governing Authority Resolution December 5, 2022

Resolved, the Governing Authority hereby approves the revised Career Advising Policy, as attached.

Signed:

Governing Authority President/Secretary/Presiding Member



Policy – Career Advising

This policy on career advising is reviewed at least once every two years and made available to students, parents, guardians and custodians, local post-secondary institutions, and residents. The policy is posted in a prominent location on the School's website.

I. Plan for Career Advising

The School's plan for career advising includes providing:

- A. Grade-level examples that link students' schoolwork to one or more career fields by implementing the career connections learning strategies offered by the Ohio Department of Education.
- B. Career advising to students in grades 6-12, which includes meeting with each student at least once annually to discuss academic and career pathway opportunities.
- C. Additional interventions and career advising for students who are identified as "at-risk" of dropping out of school. These include:
 1. Identifying students who are at-risk of dropping out of school using a local research-based method with input from teachers, school counselors, and other appropriate school staff.
 2. Developing a student success plan for each at-risk student that addresses both the student's academic and career pathway to successful graduation and the role of career-technical education, competency-based education, and experiential learning, when appropriate.
 - a. Before the School develops a student's success plan, staff will invite the student's parent, guardian or custodian to assist. If that adult does not participate in the plan development, the School will provide the adult a copy of the plan, a statement of the importance of a high school diploma and a listing of the pathways to graduation available to the student.
 - b. Following development of the plan, staff will provide career advising to the student that is aligned to the success plan and this policy.
- D. Training for staff on how to advise students on career pathways, including use of the tools available on the Ohio Means Jobs website and other online sources provided by the School.
- E. Multiple academic and career pathways through high school that students may choose to earn a high school diploma, including opportunities to earn industry-



recognized credentials and postsecondary course credit through college credit plus.

- F. Information on courses that can award students both traditional academic and career-technical credit including, but not limited to, the School's policy on credit flexibility and instructions for students on how to access educational options.
- G. Documentation on career advising for each student and parent, guardian or custodian to review, as well as schools that the student may attend in the future. These include activities that support the student's academic, career and social/emotional development.
- H. The supports necessary for students to successfully transition from high school to their postsecondary destinations, including interventions and services necessary for students who need remediation in mathematics and English language arts.
- I. Information regarding career fields that require an industry-recognized credential, certificate, associate's degree, bachelor's degree, graduate degree, or professional degree.
- J. Students with information about ways a student may offset the costs of a postsecondary education, including programs such as all of the following:
 - 1. The reserve officer training corps;
 - 2. The college credit plus program established under Chapter 3365 of the Revised Code;
 - 3. The Ohio guarantee transfer pathways initiative established under section 3333.168 of the Revised Code; and,
 - 4. Joint academic programming or dual enrollment opportunities required under section 3333.168 of the Revised Code.

II. Model Student Success Plan

In developing a student's success plan, the School may use or adapt the model student success plan developed by the Ohio department of education. It can be found at:

https://education.ohio.gov/getattachment/Topics/Career-Tech/Career-Connections/Career-Advising-Policy-and-Student-Success-Plan/Model-Student-Success-Plan_2017.pdf.aspx?lang=en-US



Governing Authority Resolution December 5, 2022

Resolved, the Governing Authority hereby approves the Monthly Residency Verifications for October and November 2022.

Signed:

Governing Authority President/Secretary/Presiding Member



MONTHLY RESIDENCY VERIFICATION FORM FOR BOARD APPROVAL

Month and Year: OCTOBER 2022

Official School Name: Summit Academy Toledo

Each community school is required to perform annual and monthly residency verification checks pursuant to law and the Board's policies. The Board is required to review these forms at each meeting.

ANNUAL PROOF OF RESIDENCY IN FILE

Note date and type of proof submitted to the school.

FIRST STUDENT

Date: JULY 2022

Type: UTILITY BILL

SECOND STUDENT

Date: JULY 2022

Type: UTILITY BILL

MONTHLY VERIFICATION

*Note method of verification & details of contact. **NO** names, only confirming statements.*

FIRST STUDENT

Date: 10/03/2022

Details: VERIFIED W/ MOM AT ARRIVALS

SECOND STUDENT

Date: 10/03/2022

Details: VERIFIED W/ MOM AT ARRIVALS

ADDRESS VERIFICATION

FIRST STUDENT

Current Address Verified: ☒ Yes ☐ No

New Address: ☐ Yes ☒ No

SECOND STUDENT

Current Address Verified: ☒ Yes ☐ No

New Address: ☐ Yes ☒ No

Completed By Signature: Wendy Hall

Completed By Printed: Wendy Hall

Date: 10/03/2022

Director Signature: Marquita Murphy

Director Printed: Marquita Murphy

Date: 10/03/2022



MONTHLY RESIDENCY VERIFICATION FORM FOR BOARD APPROVAL

Month and Year: November 2022

Official School Name: Summit Academy Toledo

Each community school is required to perform annual and monthly residency verification checks pursuant to law and the Board's policies. The Board is required to review these forms at each meeting.

ANNUAL PROOF OF RESIDENCY IN FILE

Note date and type of proof submitted to the school.

FIRST STUDENT

Date: August 2022

Type: Electric bill

SECOND STUDENT

Date: July 2022

Type: Electric bill

MONTHLY VERIFICATION

*Note method of verification & details of contact. **NO** names, only confirming statements.*

FIRST STUDENT

Date: 11/01/2022

Details: Confirmed with Mom

SECOND STUDENT

Date: 11/01/2022

Details: Confirmed with Mom

ADDRESS VERIFICATION

FIRST STUDENT

Current Address Verified: ☒ Yes ☐ No

New Address: ☐ Yes ☒ No

SECOND STUDENT

Current Address Verified: ☒ Yes ☐ No

New Address: ☐ Yes ☒ No

Completed By Signature: Wendy Hall

Completed By Printed: Wendy Hall

Date: 11/01/2022

Director Signature: Marquita Murphy

Director Printed: Marquita Murphy

Date: 11/01/2022



Monthly Financial Report for Summit Academy Toledo
September of Fiscal Year 2023

300	FY2023 BUDGET	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	FYTD	% OF BUDGET
ENROLLMENT															
TOTAL STUDENT FTE (CS FUNDING REPORTS)	122.54	113.18	113.18	113.18										113.18	92%
OPERATIONAL REVENUES															
General Fund Revenue (001)	\$ 1,937,044	\$ 153,696	\$ 157,370	\$ 212,284	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 523,351	27%
Capital Improvement Revenue (003)	\$ 56,177	\$ 4,683	\$ 4,683	\$ 4,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,048	26%
Food Services Revenue (006)	\$ 66,889	\$ 8,321	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,321	12%
Student Fee Revenue (009)	\$ 5,673	\$ -	\$ 1,430	\$ 1,233	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,663	47%
Grant Revenue (400's, 500's)	\$ 1,400,857	\$ 5,547	\$ 64,301	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 69,848	5%
Other Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
TOTAL OPERATIONAL REVENUE	\$ 3,466,640	\$ 172,247	\$ 227,784	\$ 218,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 618,231	18%
OPERATIONAL EXPENDITURES															
GENERAL FUND EXPENDITURES															
Personnel Services (Salaries and Wages)	\$ 642,252	\$ 61,788	\$ 75,331	\$ 5,976	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 143,094	22%
Fringe Benefits	\$ 154,138	\$ 21,560	\$ 23,636	\$ 5,726	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,921	33%
Purchased Services - Non-Employees	\$ 209,845	\$ 2,335	\$ 2,886	\$ 12,582	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,803	8%
Purchased Services - Management Company Fees	\$ 472,435	\$ 29,047	\$ 27,803	\$ 24,117	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,967	17%
Purchased Services - Sponsorship Fees	\$ 51,168	\$ 3,957	\$ 3,958	\$ 4,402	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,317	24%
Utilities (Electric, Gas, Telephone, Internet, etc.)	\$ 14,398	\$ 484	\$ (1,079)	\$ 605	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10	0%
Equipment Lease (Copiers, Computers, Vehicles, etc.)	\$ 5,752	\$ 463	\$ 463	\$ 463	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,388	24%
Rent / Lease (Building / Facility)	\$ 136,800	\$ 11,400	\$ 11,400	\$ 11,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 34,200	25%
Repairs and Maintenance	\$ 121,547	\$ 14,112	\$ 14,292	\$ 13,003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 41,407	34%
Materials, Supplies, and Textbooks	\$ 30,308	\$ -	\$ 4,376	\$ 27,509	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,885	105%
Capital Outlay (Equipment, Buses, etc.)	\$ 9,365	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
All Other Objects	\$ 20,400	\$ 7,603	\$ 3,394	\$ 2,023	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,019	64%
TOTAL GENERAL FUND EXPENDITURES	\$ 1,868,407	\$ 152,748	\$ 166,458	\$ 107,805	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 427,012	23%
OTHER EXPENDITURES															
Capital Improvement Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Food Services Expenditures	\$ 65,595	\$ -	\$ 238	\$ 12,483	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,721	19%
Student Fee Expenditures	\$ 6,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Grant Expenditures	\$ 1,502,866	\$ 34,199	\$ 30,421	\$ 130,004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,624	13%
Other Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
TOTAL OTHER EXPENDITURES	\$ 1,574,461	\$ 34,199	\$ 30,660	\$ 142,486	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207,345	13%
TOTALS															
TOTAL OPERATIONAL EXPENDITURES	\$ 3,442,868	\$ 186,947	\$ 197,118	\$ 250,292	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 634,356	18%
TOTAL EXCESS OR (SHORTFALL)	\$ 23,772	\$ (14,700)	\$ 30,666	\$ (32,092)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (16,125)	-68%
REVENUE PER STUDENT	\$ 28,290	\$ 1,522	\$ 2,013	\$ 1,928	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,462	
EXPENSE PER STUDENT	\$ 28,096	\$ 1,652	\$ 1,742	\$ 2,211	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,605	
TOTAL EXCESS OR (SHORTFALL) PER STUDENT	\$ 194	\$ (130)	\$ 271	\$ (284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (142)	

based on current enrollment

CASH															
Cash Balance - Beginning of Month		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Credits		\$ 186,360	\$ 211,894	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Debits		\$ (186,360)	\$ (211,894)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Cash Balance - End of Month		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
BANK RECONCILIATION COMPLETED?															
		YES	YES												

FEDERAL FUNDS											
FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET	FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET	FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET
MISC. STATE GRANTS FY22	\$ -	\$ -	0%	TITLE I NEGLECTED FY2022	\$ -	\$ -	0%	IDEA B FY2023	\$ 72,716.26	\$ -	0%
ESSER FY2022	\$ -	\$ -	0%	SOIG FY2022	\$ -	\$ -	0%	TITLE I FY2023	\$ 141,667.28	\$ -	0%
ESSER II FY22	\$ -	\$ 47,843.79	0%	EONC FY22	\$ -	\$ -	0%	TITLE I NEGLECTED FY2023	\$ -	\$ -	0%
ARP ESSER FY22	\$ -	\$ -	0%	TITLE IV FY22	\$ -	\$ -	0%	EONC FY23	\$ 4,481.22	\$ -	0%
IDEA B FY2022	\$ -	\$ 9,600.91	0%	ECSE FY2022	\$ -	\$ -	0%	TITLE IV FY23	\$ 10,198.99	\$ -	0%
NC SSI FY2022	\$ -	\$ 678.30	0%	TITLE IIA FY2022	\$ -	\$ -	0%	ECSE FY2023	\$ 1,201.41	\$ -	0%
SIG FY2022	\$ -	\$ -	0%	ESSER II FY23	\$ 174,010.21	\$ -	0%	TITLE IIA FY2023	\$ 9,837.22	\$ -	0%
TITLE I FY2022	\$ -	\$ 11,725.06	0%	ARP ESSER FY23	\$ 946,192.28	\$ -	0%		\$ -	\$ -	0%

Total YTD Grant Revenue	\$ 69,848.06
	\$ -



Monthly Financial Report for Summit Academy Toledo

October of Fiscal Year 2023

300	FY2023 BUDGET	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	FYTD	% OF BUDGET
ENROLLMENT															
TOTAL STUDENT FTE (CS FUNDING REPORTS)	122.54	113.18	113.18	113.18	113.22									113.19	92%
OPERATIONAL REVENUES															
General Fund Revenue (001)	\$ 1,937,044	\$ 153,696	\$ 157,370	\$ 212,284	\$ 161,840	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 685,191	35%
Capital Improvement Revenue (003)	\$ 56,177	\$ 4,683	\$ 4,683	\$ 4,683	\$ 4,621	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 18,669	33%
Food Services Revenue (006)	\$ 66,889	\$ 8,321	\$ -	\$ -	\$ 8,679	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,000	25%
Student Fee Revenue (009)	\$ 5,673	\$ -	\$ 1,430	\$ 1,233	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,663	47%
Grant Revenue (400's, 500's)	\$ 1,400,857	\$ 5,547	\$ 64,301	\$ -	\$ 8,245	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,093	6%
Other Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
TOTAL OPERATIONAL REVENUE	\$ 3,466,640	\$ 172,247	\$ 227,784	\$ 218,200	\$ 183,384	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 801,615	23%
OPERATIONAL EXPENDITURES															
GENERAL FUND EXPENDITURES															
Personnel Services (Salaries and Wages)	\$ 642,252	\$ 61,788	\$ 75,331	\$ 5,976	\$ 115,355	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 258,449	40%
Fringe Benefits	\$ 154,138	\$ 21,560	\$ 23,636	\$ 5,726	\$ 36,277	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 87,198	57%
Purchased Services - Non-Employees	\$ 209,845	\$ 2,335	\$ 2,886	\$ 12,582	\$ 21,957	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,760	19%
Purchased Services - Management Company Fees	\$ 472,435	\$ 29,047	\$ 27,803	\$ 24,117	\$ 28,006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 108,973	23%
Purchased Services - Sponsorship Fees	\$ 51,168	\$ 3,957	\$ 3,958	\$ 4,402	\$ 4,367	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,684	33%
Communications & Utilities	\$ 14,398	\$ 484	\$ (1,079)	\$ 605	\$ 934	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 944	7%
Equipment Lease (Copiers, Computers, Vehicles, etc.)	\$ 5,752	\$ 463	\$ 463	\$ 463	\$ 463	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,851	32%
Rent / Lease (Building / Facility)	\$ 136,800	\$ 11,400	\$ 11,400	\$ 11,400	\$ 11,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45,600	33%
Repairs and Maintenance	\$ 121,547	\$ 14,112	\$ 14,292	\$ 13,003	\$ 15,700	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 57,107	47%
Materials, Supplies, and Textbooks	\$ 30,308	\$ -	\$ 4,376	\$ 27,509	\$ 2,433	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 34,318	113%
Capital Outlay (Equipment, Buses, etc.)	\$ 9,365	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
All Other Objects	\$ 20,400	\$ 7,603	\$ 3,394	\$ 2,023	\$ 3,508	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,526	81%
TOTAL GENERAL FUND EXPENDITURES	\$ 1,868,407	\$ 152,748	\$ 166,458	\$ 107,805	\$ 240,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 667,411	36%
OTHER EXPENDITURES															
Capital Improvement Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Food Services Expenditures	\$ 65,595	\$ -	\$ 238	\$ 12,483	\$ 9,922	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,644	35%
Student Fee Expenditures	\$ 6,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
Grant Expenditures	\$ 1,502,866	\$ 34,199	\$ 30,421	\$ 130,004	\$ (4,248)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 190,376	13%
Other Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%
TOTAL OTHER EXPENDITURES	\$ 1,574,461	\$ 34,199	\$ 30,660	\$ 142,486	\$ 5,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 213,020	14%
TOTALS															
TOTAL OPERATIONAL EXPENDITURES	\$ 3,442,868	\$ 186,947	\$ 197,118	\$ 250,292	\$ 246,074	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 880,431	26%
TOTAL EXCESS OR (SHORTFALL)	\$ 23,772	\$ (14,700)	\$ 30,666	\$ (32,092)	\$ (62,690)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (78,816)	-332%
REVENUE PER STUDENT	\$ 28,290	\$ 1,522	\$ 2,013	\$ 1,928	\$ 1,620	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,082	
EXPENSE PER STUDENT	\$ 28,096	\$ 1,652	\$ 1,742	\$ 2,211	\$ 2,173	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,778	
TOTAL EXCESS OR (SHORTFALL) PER STUDENT	\$ 194	\$ (130)	\$ 271	\$ (284)	\$ (554)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (696)	

based on current enrollment

CASH															
Cash Balance - Beginning of Month		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Credits		\$ 186,360	\$ 211,894	\$ 202,313	\$ 167,497	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Debits		\$ (186,360)	\$ (211,894)	\$ (202,313)	\$ (167,497)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Cash Balance - End of Month		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
BANK RECONCILIATION COMPLETED?															
		YES	YES	YES	YES										

FEDERAL FUNDS											
FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET	FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET	FUND	BUDGETED REVENUE	YTD REVENUE	% OF BUDGET
MISC. STATE GRANTS FY22	\$ -	\$ -	0%	EONC FY22	\$ -	\$ -	0%	TITLE IV FY23	\$ 10,198.99	\$ -	0%
ESSER FY2022	\$ -	\$ -	0%	TITLE IV FY22	\$ -	\$ -	0%	ECSE FY2023	\$ 1,201.41	\$ -	0%
ESSER II FY22	\$ -	\$ 52,656.74	0%	ECSE FY2022	\$ -	\$ -	0%	TITLE IIA FY2023	\$ 9,837.22	\$ 2,500.00	25%
ARP ESSER FY22	\$ -	\$ -	0%	TITLE IIA FY2022	\$ -	\$ -	0%	NC SSI FY2023	\$ -	\$ 931.70	0%
IDEA B FY2022	\$ -	\$ 9,600.91	0%	ESSER II FY23	\$ 174,010.21	\$ -	0%	ARP IDEA FY22	\$ -	\$ -	0%
NC SSI FY2022	\$ -	\$ 678.30	0%	ARP ESSER FY23	\$ 946,192.28	\$ -	0%		\$ -	\$ -	0%
SIG FY2022	\$ -	\$ -	0%	IDEA B FY2023	\$ 72,716.26	\$ -	0%		\$ -	\$ -	0%
TITLE I FY2022	\$ -	\$ 11,725.06	0%	TITLE I FY2023	\$ 141,667.28	\$ -	0%		\$ -	\$ -	0%
TITLE I NEGLECTED FY2022	\$ -	\$ -	0%	TITLE I NEGLECTED FY2023	\$ -	\$ -	0%		\$ -	\$ -	0%
SQIG FY2022	\$ -	\$ -	0%	EONC FY23	\$ 4,481.22	\$ -	0%		\$ -	\$ -	0%

Total YTD Grant Revenue	\$ 78,092.71
	\$ -

SEPTEMBER CHECK REGISTER

CHECK NUMBER	CHECK DATE	NAME	BUDGET UNIT	ACCOUNT	DESCRIPTION	TRANSACTION AMOUNT	OPU
V1800	09/06/22	TDG FACILITIES SERV	0010000270030000	423	FY23 MAINT/JANITORI	\$ 12,294.05	300
V1804	09/07/22	AMAZON.COM	0010000296030000	517	MICROSOFT WIRELESS	\$ 706.08	300
66046	09/09/22	CHARLES NEWQUIST	5902023220030000	412	08/09/2022 PD	\$ 2,500.00	300
66047	09/09/22	MCGRAW HILL SCHOOL	0010000110030000	511	QUOTE # TBRAN-07212	\$ 3,143.40	300
66047	09/09/22	MCGRAW HILL SCHOOL	0010000110030000	511	ESTIMATED SHIPPING/	\$ 56.20	300
66052	09/09/22	RENAISSANCE	5073023110030000	511	RENAISSANCE PRODUCT	\$ 1,152.36	300
66085	09/09/22	VERIZON WIRELESS	0010000296030000	441	VERIZON - CELLULAR	\$ 60.00	300
66099	09/09/22	ZOHO CORPORATION	0010000296030000	416	MANAGEENGINE SERVIC	\$ 171.64	300
V1805	09/09/22	ASHLEY A DEUSCHLE	0010000110030000	511	A. DEUSCHLE (WILL S	\$ 59.99	300
V1807	09/09/22	TDG FACILITIES SERV	5073022276030000	423	SUMMER DEEP CLEANIN	\$ 2,000.00	300
66109	09/16/22	ACP CREATIVIT LLC	0010000296030000	441	MITEL ENTERPRISE SU	\$ 544.90	300
66116	09/16/22	STAPLES ADVANTAGE	0010000110030000	512	TOLSCH_OFFICE SUPPL	\$ 43.92	300
66116	09/16/22	STAPLES ADVANTAGE	0060000312030000	519	GLOVES/ APRONS/ HAI	\$ 5.73	300
66116	09/16/22	STAPLES ADVANTAGE	0060000312030000	519	GLOVES/ APRONS/ HAI	\$ 16.29	300
66118	09/16/22	AMPLIFY EDUCATION I	0010000220030000	412	AMPLIFY READING INT	\$ 350.00	300
66118	09/16/22	AMPLIFY EDUCATION I	0010000110030000	511	AMPLIFY READING INT	\$ 7,314.00	300
66124	09/16/22	REA & ASSOCIATES IN	0010000250030000	843	AUDIT SCHOOLS_FY22	\$ 438.00	300
66133	09/16/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 1,446.00	300
66133	09/16/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 1,614.00	300
66133	09/16/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,233.00	300
66133	09/16/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,974.25	300
66136	09/16/22	HANOVER INSURANCE G	0010000250030000	855	6/30/22-6/30/23 INS	\$ 384.55	300
66144	09/16/22	CNA SURETY	0010000250030000	851	BOND RENEWALS PITTM	\$ 200.00	300
66149	09/16/22	NORTHWEST OHIO SPEE	0010000214230000	413	SY23 / HEALTH SRVC	\$ 515.63	300
66149	09/16/22	NORTHWEST OHIO SPEE	0010000218130000	413	SY23 / HEALTH SRVC	\$ 3,044.25	300
66149	09/16/22	NORTHWEST OHIO SPEE	0010000215230000	413	SY23 / HEALTH SRVC	\$ 4,920.00	300
V1812	09/16/22	ESC OF LAKE ERIE WE	0010000250030000	415	SPONSOR FEES	\$ 4,402.07	300
V1814	09/16/22	HP FINANCIAL SERVIC	0010000296030000	426	(ADM \$100.27 - SCH	\$ 100.10	300
V1815	09/16/22	CIT	0010000296030000	426	COPIER LEASES	\$ 362.69	300
V1831	09/16/22	TIMOTHY SCOTT PITTM	0010000250030000	433	8/15 HOME-SAM-TOLSC	\$ 174.38	300
V1831	09/16/22	TIMOTHY SCOTT PITTM	0010000250030000	439	8/15 TURNPIKE TOLLS	\$ 18.00	300
V1838	09/21/22	AMAZON.COM	0060000312030000	519	SANITIZER TABLETS/	\$ 18.90	300
V1842	09/22/22	HNB MASTERCARD	0010000110030000	511	BULK STUDENT SUPPLI	\$ 1,460.92	300
V1842	09/22/22	HNB MASTERCARD	0010000241030000	433	TURNPIKE EZPASS -	\$ 24.50	300
V1842	09/22/22	HNB MASTERCARD	0010000110030000	439	AUG. 4TH / ROUNDTAB	\$ 55.42	300
V1842	09/22/22	HNB MASTERCARD	0010000242130000	439	08/03/2022 HOTEL ST	\$ 327.80	300
V1842	09/22/22	HNB MASTERCARD	0010000242130000	439	08/04/22 HOTEL STAY	\$ 327.80	300
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000220030000	412	PROPOSAL #008490533	\$ 2,500.00	300
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000110030000	511	CURRICULUM MATERIAL	\$ 258.57	300
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000110030000	511	CURRICULUM MATERIAL	\$ 373.50	300
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000110030000	511	CURRICULUM MATERIAL	\$ 428.19	300
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000110030000	511	CURRICULUM MATERIAL	\$ 880.00	300

SEPTEMBER CHECK REGISTER

CHECK NUMBER	CHECK DATE	NAME	BUDGET UNIT	ACCOUNT	DESCRIPTION	TRANSACTION AMOUNT	OPU
66179	09/23/22	HOUGHTON MIFFLIN HA	0010000110030000	511	CURRICULUM MATERIAL	\$ 179.56	300
66187	09/23/22	HERO'S TOLEDO	0010000110030000	511	HERO'S PARTY EXPERI	\$ 1,131.25	300
66197	09/23/22	REA & ASSOCIATES IN	0010000250030000	843	FY22 OCBOA SCHOOL F	\$ 1,000.00	300
66204	09/23/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 1,614.00	300
66211	09/23/22	ESC OF LAKE ERIE WE	0010000110030000	432	RES. ED. TRAINING /	\$ 170.00	300
66213	09/23/22	JOHNSON CONTROLS SE	0010000276030000	429	FY23 MONITORING (FI	\$ 246.60	300
V1852	09/23/22	HALEY ANN HACKETT	0010000123030000	431	8/8 HOME-TOLSCH-HOM	\$ 126.25	300
V1861	09/23/22	REBECA L TYNER	0010000241130000	431	8/24 HOME-TOLSCH-HO	\$ 178.75	300
V1861	09/23/22	REBECA L TYNER	0010000241130000	439	8/26 TURNPIKE TOLL	\$ 7.75	300
66259	09/30/22	STAPLES ADVANTAGE	0010000110030000	512	TOLSCH_OFFICE SUPPL	\$ 252.37	300
66263	09/30/22	VOYAGER SOPRIS LEAR	5365023110030000	511	QUOTE NUMBER 001212	\$ 931.70	300
66269	09/30/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,017.50	300
66273	09/30/22	SAVVAS LEARNING CEN	0010000200030000	510	QUOTE NUMBER: 19992	\$ 2,503.02	300
66273	09/30/22	SAVVAS LEARNING CEN	0010000200030000	510	QUOTE NUMBER: 19992	\$ 6,673.29	300
66273	09/30/22	SAVVAS LEARNING CEN	0010000110030000	511	Q#199918-1 / ENVISI	\$ 2,044.60	300
V1866	09/30/22	MFB HAMILTON PROPER	0010000270030000	839	FY23 BLDG LEASE TOL	\$ 11,400.00	300
V1867	09/30/22	JOHN W GUYER	0010000241030000	433	8/26 HOME-SAM-TOLED	\$ 165.63	300

OCTOBER CHECK REGISTER							
CHECK NUMBER	CHECK DATE	NAME	BUDGET UNIT	ACCOUNT	DESCRIPTION	TRANSACTION AMOUNT	OPU
66298	10/07/22	MCGRAW HILL SCHOOL	0010000110030000	511	QUOTE # TBRAN-07212	\$ 1,851.58	300
66300	10/07/22	STAPLES ADVANTAGE	0010000250030000	848	BANK DEPOSIT STAMP	\$ (7.99)	300
66300	10/07/22	STAPLES ADVANTAGE	0010000250030000	848	BANK DEPOSIT STAMP	\$ 37.98	300
66305	10/07/22	REA & ASSOCIATES IN	0010000250030000	843	FY22 OCBOA SCHOOL F	\$ 175.00	300
66305	10/07/22	REA & ASSOCIATES IN	0010000250030000	843	AUDIT SCHOOLS_FY22	\$ 292.00	300
66305	10/07/22	REA & ASSOCIATES IN	0010000250030000	843	AUDIT SCHOOLS_FY22	\$ 1,000.00	300
66321	10/07/22	BLUE TECHNOLOGIES	0010000296030000	429	COPIER CLICK COUNTS	\$ 519.11	300
66337	10/07/22	HEALTHCARE BILLING	0010000241630000	419	TOLSCH-FY20 FINAL S	\$ 3,067.57	300
66337	10/07/22	HEALTHCARE BILLING	0010000241630000	419	TOLSCH	\$ 276.39	300
66348	10/07/22	PITNEY BOWES RESERV	0010000250030000	443	SEPT POSTAGE	\$ 35.34	300
66362	10/07/22	VERIZON WIRELESS	0010000296030000	441	VERIZON - CELLULAR	\$ 60.00	300
V1876	10/07/22	TDG FACILITIES SERV	0010000270030000	423	FROM: MUELLER, GRA	\$ 12,294.05	300
66314	10/07/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,017.50	300
V1880	10/10/22	AMAZON.COM	0010000110030000	511	CLASSROOM SUPPLIES	\$ 169.85	300
V1882	10/10/22	PITNEY BOWES (SENDP	0010000250030000	443	POSTAGE SENDPRO_QTR	\$ 53.01	300
V1884	10/10/22	HP FINANCIAL SERVIC	0010000296030000	426	(ADM \$100.27 - SCH	\$ 100.10	300
V1886	10/12/22	AMAZON.COM	0010000110030000	511	CLASSROOM SUPPLIES	\$ 155.25	300
66388	10/14/22	OAASFEP CONFERENCE	0010000220030000	412	2022 OAASFEP FALL C	\$ 37.50	300
66390	10/14/22	DAVID PELLIGRA AND	0010000270030000	429	REVIEW OF MASONIC L	\$ 2,432.50	300
66409	10/14/22	HANOVER INSURANCE G	0010000250030000	855	6/30/22-6/30/23 INS	\$ 59.95	300
66414	10/14/22	OHIO MOBILE SHREDDI	0010000241530000	422	SHREDDING SERVICES	\$ 71.56	300
66422	10/14/22	NORTHWEST OHIO SPEE	0010000214230000	413	SY23 / HEALTH SRVC	\$ 2,546.88	300
66422	10/14/22	NORTHWEST OHIO SPEE	0010000218130000	413	SY23 / HEALTH SRVC	\$ 5,135.25	300
66422	10/14/22	NORTHWEST OHIO SPEE	0010000215230000	413	SY23 / HEALTH SRVC	\$ 8,241.00	300
V1905	10/14/22	KATHRYN M SCHRICHTE	0010000110030000	431	9/22 HOME-TOLSCH-AK	\$ 176.25	300
V1906	10/14/22	CHARLES D SLUTZ	0010000224030000	431	9/25 HOME-HOTEL	\$ 116.25	300
V1906	10/14/22	CHARLES D SLUTZ	0010000224030000	431	9/26, 9/27 HOTEL=-T	\$ 15.00	300
V1906	10/14/22	CHARLES D SLUTZ	0010000224030000	431	9/28 HOTEL-HOME	\$ 116.25	300
V1906	10/14/22	CHARLES D SLUTZ	0010000224030000	439	9/26, 9/27 DINNER D	\$ 27.71	300
V1906	10/14/22	CHARLES D SLUTZ	0010000224030000	439	9/27, 9/28 LUNCH DU	\$ 8.89	300
V1908	10/14/22	REBECA L TYNER	0010000241130000	431	9/7, 9/21 HOME-TOLS	\$ 357.50	300
V1908	10/14/22	REBECA L TYNER	0010000241130000	439	9/7, 9/21 TURNPIKE	\$ 31.00	300
66405	10/14/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,017.50	300
V1912	10/17/22	ESC OF LAKE ERIE WE	0010000250030000	415	SPONSOR FEES	\$ 4,366.68	300
66470	10/21/22	SCENARIO LEARNING	0010000276030000	413	SAFESCHOOLS INCIDEN	\$ 235.00	300
66480	10/21/22	HANOVER INSURANCE G	0010000250030000	855	6/30/22-6/30/23 INS	\$ 1,481.79	300
66480	10/21/22	HANOVER INSURANCE G	0010000250030000	855	6/30/22-6/30/23 INS	\$ 468.90	300
66491	10/21/22	BCN TELECOM	0010000296030000	441	TOLEDO PHONE LINES	\$ 390.48	300
66491	10/21/22	BCN TELECOM	0010000296030000	441	TOLEDO PHONE LINES	\$ 394.77	300
66478	10/21/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 2,017.50	300
V1923	10/24/22	HNB MASTERCARD	0010000241030000	433	TURNPIKE EZPASS -	\$ 6.00	300
V1923	10/24/22	HNB MASTERCARD	0010000296030000	433	TURNPIKE EZPASS -	\$ 13.50	300

OCTOBER CHECK REGISTER								
CHECK NUMBER	CHECK DATE	NAME	BUDGET UNIT	ACCOUNT	DESCRIPTION	TRANSACTION AMOUNT	OPU	
V1923	10/24/22	HNB MASTERCARD	5365023200030000	560	FAMILY NIGHT REFRES	\$ 448.95	300	
V1923	10/24/22	HNB MASTERCARD	5365023200030000	560	FAMILY NIGHT REFRES	\$ 251.35	300	
V1924	10/26/22	CIT	0010000296030000	426	COPIER LEASES	\$ 362.69	300	
66521	10/27/22	STAPLES ADVANTAGE	0010000110030000	512	TOLSCH_OFFICE SUPPL	\$ 21.28	300	
66521	10/27/22	STAPLES ADVANTAGE	0010000110030000	512	TOLSCH_OFFICE SUPPL	\$ 235.30	300	
66542	10/27/22	BLUE TECHNOLOGIES	0010000296030000	429	COPIER CLICK COUNTS	\$ 383.01	300	
66537	10/27/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 1,614.00	300	
66621	11/04/22	EXTRA VIRGIN FOOD S	0060000312030000	462	TOLSCH_FY23 BLANKET	\$ 1,614.00	300	

SEPTEMBER 2022 PURCHASE ORDER LIST

PURCHASE ORDER #	BUDGET UNIT	ACCOUNT	ORGANIZATION	VENDOR NUMBER	VENDOR NAME	ORIGINAL ENCUMBER AMOUNT	CHANGE AMOUNT	DATE ENCUMBERED	DESCRIPTION	TOTAL PAYMENT AMOUNT	BALANCE
40675-01	0010000110030000	511	TOLSCH	10203	AMAZON.COM	322.10	-	09/01/22	CLASSROOM SUPPLIES RUG/DE	-	322.10
40963-01	5365023220030000	412	TOLSCH	15213	CHARLES NEWQUIST	5,000.00	-	09/28/22	OCTOBER 3-4, 2022 PD	-	5,000.00
40818-01	0010000250030000	851	TOLSCH	11161	CNA SURETY	400.00	-	09/14/22	BOND RENEWALS PITTMAN/HOS	200.00	200.00
40730-01	0060000312030000	462	TOLSCH	14395	EXTRA VIRGIN FOOD SERVIC	105,000.00	-	09/08/22	TOLSCH_FY23 BLANKET	11,898.75	93,101.25
40755-01	0010000110030000	511	TOLSCH	14808	HNB MASTERCARD	293.85	-	09/08/22	MERIDITH RENTALS / SNOW C	-	293.85
40823-01	0010000250030000	843	TOLSCH	10081	REA & ASSOCIATES INC.	1,500.00	-	09/15/22	FY22 OCBOA SCHOOL FINANCI	1,000.00	500.00
40654-01	5365023200030000	560	TOLSCH	10465	SAMS CLUB PREPAY ONLINE	655.46	-	09/01/22	FAMILY NIGHT REFRESHMENTS	-	655.46
40597-01	0010000200030000	510	TOLSCH	15055	SAVVAS LEARNING CENTER	-	7,918.50	09/27/22	ENVISION A G A	-	7,918.50
40597-02	0010000200030000	510	TOLSCH	15055	SAVVAS LEARNING CENTER	-	596.00	09/27/22	ENVISIONMATH 6-8	-	596.00
40597-99	0010000200030000	510	TOLSCH	15055	SAVVAS LEARNING CENTER	-	661.81	09/27/22	ESTIMATED SHIPPING/HANDLI	-	661.81
			TOLSCH Total			113,171.41	9,176.31			13,098.75	109,248.97
			Grand Total			113,171.41	9,176.31			13,098.75	109,248.97

OCTOBER 2022 PURCHASE ORDER LIST

PURCHASE ORDER #	BUDGET UNIT	ACCOUNT	ORGANIZATION	VENDOR NUMBER	VENDOR NAME	ORIGINAL ENCUMBER AMOUNT	CHANGE AMOUNT	DATE ENCUMBERED	DESCRIPTION	TOTAL PAYMENT AMOUNT	BALANCE
41039-01	0010000276030000	514	TOLSCH	14433	ALLIED 100	503.96	-	10/06/22	FIRST AID SUPPLIES (MANNE	-	503.96
41256-01	5365023110030000	511	TOLSCH	10203	AMAZON.COM	260.55	-	10/28/22	SUPPLEMENTAL INSTRUCTIONA	-	260.55
41061-01	0010000110030000	511	TOLSCH	14327	AMPLIFY EDUCATION INC	2,175.12	-	10/11/22	Q#176470-1 / CKLA 2ND EDI	-	2,175.12
41062-01	0010000110030000	511	TOLSCH	14327	AMPLIFY EDUCATION INC	2,047.15	-	10/11/22	Q#129411-7 / ELA GR. 6-8	-	2,047.15
41126-01	5902023220030000	510	TOLSCH	10241	BARNES & NOBLE BOOKSELLE	49.95	-	10/17/22	READING COMPREHENSION BLU	-	49.95
41224-02	0010000119030000	432	TOLSCH	12515	CRISIS PREVENTION INSTIT	1,399.00	-	10/26/22	11/3 AARON BROWN	-	1,399.00
41137-01	0010000220030000	412	TOLSCH	11653	EMBASSY SUITES COLUMBUS	134.20	-	10/19/22	HOTEL STAY FOR INSTRUCTIO	-	134.20
41138-01	0010000220030000	412	TOLSCH	11653	EMBASSY SUITES COLUMBUS	51.13	-	10/19/22	MEETING ROOM FOR PD	-	51.13
41022-01	0010000220030000	412	TOLSCH	14808	HNB MASTERCARD	41.67	-	10/06/22	OAASFEP_10/23-10/24 HOTEL	-	41.67
41120-01	5902023220030000	412	TOLSCH	14778	NCS PEARSON EVALUATION S	105.00	-	10/17/22	READING ASSESSMENT 090 (A	-	105.00
41120-02	5902023220030000	412	TOLSCH	14778	NCS PEARSON EVALUATION S	29.95	-	10/17/22	READING ASSESSMENT 090 (P	-	29.95
41021-01	0010000220030000	412	TOLSCH	10434	OAASFEP CONFERENCE	37.50	1.96	10/06/22	2022 OAASFEP FALL COORDIN	37.50	1.96
41260-01	0010000110030000	511	TOLSCH	10483	SCHOOL SPECIALTY	1,173.68	-	10/31/22	ART SUPPLIES / BOARD PAPE	-	1,173.68
41162-01	0010000123030000	411	TOLSCH	14960	SOLIANT HEALTH	42,900.00	-	10/20/22	T. WARD - VIRT. IS (33 WK	-	42,900.00
41163-01	0010000123030000	411	TOLSCH	14960	SOLIANT HEALTH	40,300.00	-	10/20/22	H. COOK - VIRT. IS (31 WK	-	40,300.00
Grand Total						91,208.86	1.96			37.50	91,173.32



Director's Report

Month(s): October 2022

School: Toledo

Director: Marquita Murphy

STUDENTS

Enrollment: 117

Attendance Rate: 92.02

Suspensions/Expulsions: 6

Additional Comments:

STAFF

Vacancies: Martial Arts Instructor

Intervention Specialist (2) Instructional aides (1)

New Hires: Tamara Grays October 3, 2022

Teacher/Student Ratio: Kindergarten: 1:7, First/Second: 2:14, Third/Fourth: 2:13

Fifth/Sixth: 1:16, Seventh/Eighth: 1:13

Ninth: 1:10, tenth: 1:11, eleventh: 1:6, twelfth: 1:9

CC1: 1:8, CC2: 2:10

Additional Comments: two instructional aides rotate in high school classes, and one instructional aide in middle school that rotates between two classes for additional support

ACADEMICS

List any assessments administered during the month(s) 3rd grade Ohio state test

Additional Comments:

EVENTS – Please list any recent or upcoming events

Attendance Breakfast

SUMMIT ACADEMY MANAGEMENT

2791 Mogadore Road | Akron, Ohio 44312

**Summit Academy**
SCHOOLS
Learning Without Limits

CURRICULUM**HUMAN RESOURCES**

- Health Benefits
 - Summit Academy Management has contracted with Anthem to provide health benefits for our staff. We have four options available to employees.
- Payroll Processes
 - Prior to May 2022, we had only one employee trained to process payroll. We currently have two employees trained now and are training a third.
- Employee Relations and Support
 - Summit Academy Management has two dedicated HR Generalists who are in weekly contact with building directors. They offer assistance with personnel management, compliance, and other procedural issues.
- Technology
 - Summit Academy Management is implementing several technological improvements with UKG (Kronos). The timekeeping and accruals module is implemented for October, additional modules are in development.

Health and Safety

Grant Mueller, Director of Health and Safety, visited every school in the month of September and will continue to make regular rounds to identify any issues in our buildings. There has been much positive feedback following his building visits. The primary focus points for the first semester are as follows:

- Lockdown devices
- Keying system
- Alarm panel upgrades
- Visitor management kiosks

FACILITIES**BOARD RELATIONS**

This a reminder that all Governing Authority members are required to complete Sunshine Law Training annually. The link to the Auditor of State training is

<https://sunshinelaw.ohioattorneygeneral.gov/>.

Please send training certificates to Jacci Gilliland or to sponsorcompliance@summitacademies.org.

FEDERAL PROGRAMS

The Federal Programs department focus for the early fall has been dedicated to the final budget closing for the past grant year and starting up grant activities for the current school year. We are currently working on finalizing budgets and writing applications for the ESSER/ARP ESSER COVID-based grants. These funds help maintain staffing and provide much-needed resources to prevent, prepare and respond to COVID-19. Compliance reporting to ODE for the OH K-12 Title IV programs and Special Education disproportionality service spending in FY22 have been completed.

We plan to revise our FY23 grant applications this quarter when we receive budget adjustments from ODE that include unspent funds carried over from the previous grant year.

FOOD PROGRAM

As the holiday season approaches schools are planning to provide catered meals for the holidays. Akron Secondary will be hosting a student and parents' breakfast on November 22, 2022, from Cracker Barrel. Canton Secondary will be hosting its annual Thanksgiving dinner and handing out meal kits to families in need.

This school year, three of our Summit Academy schools have been selected for administrative reviews, S.A Painesville school, S.A Akron Secondary, and S.A Cincinnati. The Ohio Department of Education specialists will be visiting each school and conducting reviews through the CRRS portal of various claim reimbursement, CEP documents, and resource management documents, along with food programs offered throughout our schools. I will be collecting information and preparing for the reviews over the next month. This is one of three very important tasks coming up.

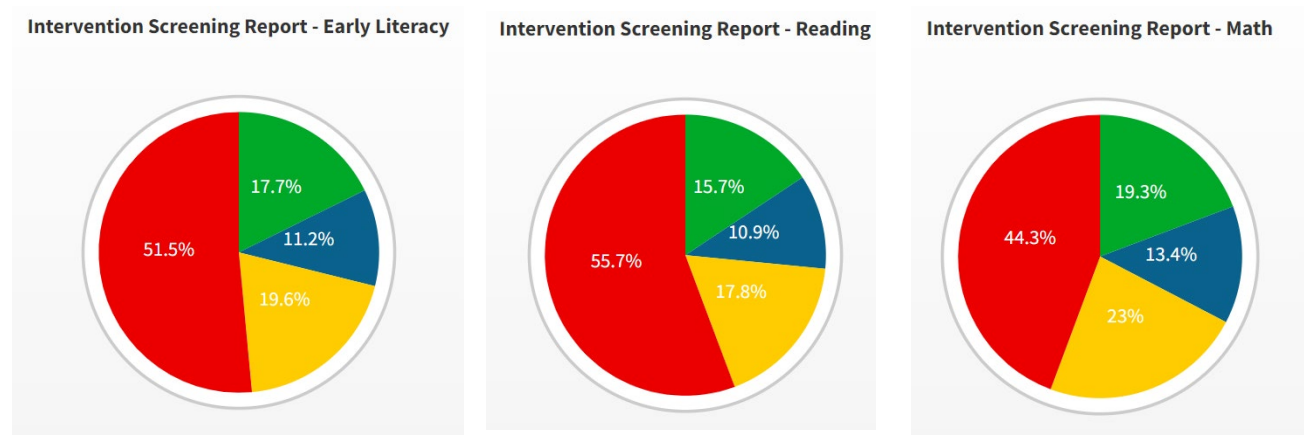
As the school year progresses, vendors have done a great job accommodating the needs of each school.

Curriculum and Instruction School Board Report November/December 2022

All Summit Academy schools have completed Renaissance Star fall benchmarking assessments in reading and math. The most basic function of benchmark assessments is to identify which students score at/above benchmark, which shows grade-level fluency, and which students need intervention. Percentile Rank scores range from 1 to 99 and express student ability relative to the scores of other students in the same grade. For a particular student, this score indicates the percentage of students in the norms group who obtained lower scores. For example, if a reading assessment gave a student a Percentile Rank of 85, the student's reading skills are greater than 85% of other children in the same grade.

- Green – “At/Above Benchmark” = the 40th percentile and above.
- Blue – “On Watch” = the 25th – 39th percentiles.
- Yellow – “Intervention” = the 10th – 24th percentiles.
- Red – “Urgent Intervention” = the 9th percentile and below.

Fall 2022 distribution of student percentile rank (all Summit Academy students):



With the basic benchmarking data in hand, now our staff are busy analyzing it to make instructional decisions to best meet the learning needs of our students. Collaboration during teacher-based team (TBT) meetings and co-planning times focuses on identifying the grade-level standards and skills which our students have either mastered or for which they need intervention. Additional diagnostic tests are given as appropriate, and intervention and progress monitoring are well underway by this time of year. A special emphasis in our schools with grades K-3 is the completion of Reading Improvement Monitoring Plans (RIMPs) for students who are not currently on track for passing the third-grade state reading proficiency test.

With the resignation of the former SA testing coordinator last spring, the duties of coordinating the required state tests for all Summit Academy schools has been moved from the SSIS department to the curriculum team. We started the year with training for building test coordinators, making sure test administrators complete the required test security agreement

and certification training, and coordinating the Kindergarten Readiness Assessments (KRA). Fall testing includes the third grade reading proficiency assessment (10/17/22-11/4/22) and the high school end-of-course exams (11/28/22-1/13/23). The curriculum team also provided training and encouraged the use of the Ohio Readiness Assessments, which are provided free in the testing portal in all tested subjects, to determine student learning needs related to priority standards and familiarize students with the online testing format.

The curriculum team is very proud of the training we've provided and the work being done in our schools to implement Multi-Tiered Systems of Support (MTSS) for academics, behavior, and social emotional support. The Summit Academy Reading Framework is the most detailed of these MTSS systems so far, making excellent curriculum resources available and providing in-depth training for staff on the science of reading and how to teach our students using the best evidence-based strategies. Summit Academy Schools have the distinction of being one of only a dozen school districts in Ohio to be invited to take part in the Ohio Lead for Literacy Institute, and we've put together a team of curriculum administrators, instructional coaches, and principals to participate and share their learning with all of our schools. We are making sure all of our instructional coaches are confident in leading literacy improvement in their schools with monthly regional trainings and collaborative opportunities. This year's training emphasis is on language comprehension, especially in how to support students in reading complex, grade-level texts in all content areas.

Other areas of support from the curriculum team members include: 1. Assisting principals with OTES implementation by supporting teachers in the annual process of self-assessment and professional growth plan (PGP) goal writing; 2. Resident Educator Program orientation webinars for each year in the program and coordination of new mentor training; 3. Training on graduation requirements, college credit plus opportunities, and career readiness plans; and 4. On-going support with ordering and training for curriculum programs and resources.



Educational Service Center of Lake Erie West Community Schools Center

ESC of Lake Erie West Community Schools Center Sponsor Update

School Name: Summit Academy Toledo

Month: December

Presented by:	Brittany Beck Regional Technical Assistance Educator	In Person
Governing Authority Highlights / Important updates from ESCLEW	<p>The November ESCLEW Sponsor Update was sent out, which highlighted the contract modifications, 11.6 goals, and 6.3 education plan updates. It is extremely important to know and monitor all of the Attachment 11.6 goals as well as making sure the education plan is implemented thoroughly throughout the school year. The December ESCLEW Sponsor Update will be sent out on December 1st.</p> <p>The Governing Authority Book Club is well on its way. Topic two summary, FAQ and book challenge questions have been released.</p>	
Recent Site Visit Highlights	<p>The December site visit will be on Friday, December 2nd. Some items on the agenda include academic interventions, implementation of the attendance policy, Reading Improvement Plan monitoring and winter assessment planning. RTAE will also conduct a general file review.</p>	
Financial Update	<p>The monthly financial review has occurred between the school treasurer and the ESCLEW Financial Consultant and there are no red flags at this time.</p>	

2022 – 2023 Governing Authority Goal (Attachment 11.6)

Goal	Summit Academy Toledo has completed and submitted their 11.6 goals. These goals have been approved. Regular updates will be provided during future governing authority meetings.			
Evidence				
Progress	No Progress <input type="checkbox"/>	Making Progress <input type="checkbox"/>	Met Goal <input type="checkbox"/>	N/A <input type="checkbox"/>

Other Items Discussed:	
Any questions asked by the Governing Authority for the Sponsor?	
Follow up provided:	



Summit Academy
SCHOOLS

Governing Authority Meeting Public Notice

Date: December 5, 2022
Time: 5:30 PM
Location: 301 Collingwood Blvd., Toledo, OH 43604

The Governing Authority of Summit Academy – Toledo will hold a regular meeting at the date, time, and location above.

The meeting is open to the public.

December 5, 2022 | 5:30 PM

NAME (PRINT)

SIGNATURE

[illegible]Summit Academy
SCHOOLS

Summit Academy - Toledo
301 Collingwood Blvd., Toledo, OH 43604-8600